

EUROASIAN

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LENDING PROGRAM SF 1

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| <i>Lender</i> | A substantial United States based lending and investment Institution that has been established for many years. |
| <i>Currency</i> | Generally US Dollars. |
| <i>Term</i> | Three year fixed rates out to 25 to 30 year amortization. |
| <i>Rate</i> | The rate of interest charged will reflect the level of risk as viewed by the Lender. Please request Euroasian for a quote. |
| <i>Payments</i> | In the instance of development projects, payment of Interest can be suspended until such time as the project develops an adequate cash flow. Thereafter interest only or principal and interest. |
| <i>Loan to Value Ratio</i> | Up to 80% of cost/value. Advances over this limit will require an equity kicker. |
| <i>References</i> | References are available once the Fund has indicated its interest to proceed with the funding on terms acceptable to the Applicant. |

*Meetings with Dean Wentworth are normally held in Sydney
however Mr. Wentworth is also available to meet with Clients in
Hong Kong, Zurich or San Francisco.*

EUROASIAN - ESTABLISHED 1960