

EUROASIAN

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LENDING PROGRAM NY 1

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| <i>Lender</i> | United States based Lending Institution that has been active for many years. |
| <i>Currency</i> | Usually USD however other currencies can be considered in appropriate circumstances. |
| <i>Term</i> | Depends on the nature of the project. |
| <i>Rate</i> | Currently in the 7% to 9% range, generally paid quarterly in arrears. |
| <i>Payments</i> | Capitalized Interest can apply for a limited time. Thereafter quarterly Principal and Interest payments for the remainder of the Term. |
| <i>Loan to Value Ratio</i> | Usually up to 70% of cost/value. Advances in excess of this will require an equity sweetener of at least 30%. |
| <i>Special Service</i> | This Program can accommodate the need for a Client to receive an immediate decision, especially applicable where the necessity to immediately close the purchase of real estate or to immediately refinance an existing commitment, is important. This special service does attract increased charges and therefore Applicants should specify if they require this Service when lodging their Submission with Euroasian. |
| <i>References</i> | References are available once the Fund has indicated its interest to proceed with the funding on terms acceptable to the Applicant. |

*Meetings with Dean Wentworth are normally held in Sydney
however Mr. Wentworth is also available to meet with Clients in
Hong Kong, Zurich or San Francisco.*

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