

# EUROASIAN

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## FACILITY DK3

A European Private Investment Bank holding under cash management in excess of USD 320 billion, is interested to finance large, ready-to-go projects that require up to 100% financing/funding for up to 50% Joint Venture equity participation, depending on equity already invested by the project owner. Projects must be for at least \$25 million. While there is no established maximum, it is true to say this Funder commonly handles applications between \$1Bn & 10Bn.

The Investor's primary project sectors are listed below:

- ~ Waste Management Projects
- ~ Waste to Energy Projects (Bio gas, Bio fuel, etc.)
- ~ All forms of Energy Projects (excluding Wind Farms)
- ~ All forms of Housing Developments, minimum 300 houses per project
- ~ Resorts with Marinas and/or Casinos and Villas with excellent locations with beach access
- ~ All forms of Condominiums and Hotel developments in prime locations in major cities
- ~ Mixed Use developments, department stores, condominiums-hotels, etc.
- ~ All forms of Agriculture & Horticulture Projects (food-water-processing etc.)
- ~ All forms of Aquaculture Projects

The Bank does not accept publicly-listed companies, governments, etc., - only private company developments and projects. Nor are they currently accepting applications from Russia, Ukraine or relatively unstable countries. And India with the exception of energy related projects. They DO accept large projects in China and have invested there already.

In order to lodge an application, we need (1) Our Tell Us About Your Project (TUAYP); (2) In addition to the 5 year projections (Section 3 of TUAYP), we need your detailed 5 year projections; (3) Business Plan; (4) Project Overview; (5) Quick Facts; (6) Confirmation that your Project is Ready-To-Go, i.e., you have your approvals, plans, specifications, etc.

The Bank offers 100% funding through a debt/equity mix. Debt segment carries a minimum interest rate of 3% and a maximum of 4%. Their Agreement contains the terms for eventual buy-out from the JV partnership. The Bank is not looking for instant profits, but rather a long-term business joint-venture partnership - typically between 7 and 15 years or more. Longer relationships have been achieved in the past.

While covering many different sectors, this Investment Bank's portfolio is particularly accomplished in mixed-development and resort, hotel & marina projects. Most forms of energy accounts for a further 40%+ of investment funds.

There is an important and deliberate assessment of the **people behind a project rather than just the project itself**. Accordingly, each company is an 'Applicant' until accepted by the Bank. Although the Bank reviews a large quantity of applications, once qualified, each Client is treated as a valued partner of the Bank.

*Meetings with Dean Wentworth are normally held in Sydney  
however Mr. Wentworth is also available to meet with Clients in  
Hong Kong, Zurich or San Francisco.*

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